

## ACCESS REQUEST FORM

Thank you for your interest in the AVS+ application. In order to provide you with access to our AVS+ system, please complete the form below. You will receive an email no later than 2 business days with information related to your request. You can also email [securitiessupport@naic.org](mailto:securitiessupport@naic.org) for questions relating to our system.

If you currently have an NAIC Login ID, please enter your User ID here:

### CUSTOMER/CONTACT INFORMATION

Contact Name: \_\_\_\_\_ E-Mail: \_\_\_\_\_ Phone: \_\_\_\_\_  
Company Name: \_\_\_\_\_ NAIC Company Code or Group Code: \_\_\_\_\_  
Address/City/State/Zip: \_\_\_\_\_  
Company Type: \_\_\_\_\_

### THIRD PARTY ADMINISTRATOR (TPA) INFORMATION

I do not have a TPA      I am a TPA\*      I have a TPA. Their name is: \_\_\_\_\_

*\* New TPA must have their insurer client(s) contact us separately to grant the TPA access to the insurer account.*

**AUTOMATED VALUATION SERVICE:** AVS+ Subscriptions run from January 1st to December 31st and are not pro-rated. AVS+ Fees are based on the value of Schedule D securities for all companies included in the insurer's group. **To determine what your AVS+ Fee will be, please visit the AVS+ Fee Schedule located at the following link:** [https://www.naic.org/prod\\_serv\\_avs.htm](https://www.naic.org/prod_serv_avs.htm). We allow up to 3 system users per account and additional users can be purchased at a price of \$150 per user. All AVS+ accounts must have one designated Billing Contact who will be notified via e-mail when an invoice is available and at least one Authority User who is the only user authorized to make account changes and/or accept the terms of agreement.

**STRUCTURED SECURITIES:** Access to the Structured Securities System is available at no additional cost. Insurers who held RMBS/CMBS securities in their portfolio as of Annual and 1st & 2nd Quarter are invoiced the first of November. Modeled data for these securities are typically available in mid December. Please visit the Structured Securities Page ([https://www.naic.org/structured\\_securities/index\\_structured\\_securities.htm](https://www.naic.org/structured_securities/index_structured_securities.htm)) for more information.

**Sign me up for AVS+ Only!**

**Sign me up for Structured Securities Only!**

**Sign me up for AVS and Structured Securities!**

### BILLING INFORMATION

Please indicate the Billing Contact and the Authority User. Must select Billing Contact and at least one Authority User.

Billing    Authority  
Contact    User

Name: \_\_\_\_\_ E-Mail: \_\_\_\_\_ Phone: \_\_\_\_\_  
Name: \_\_\_\_\_ E-Mail: \_\_\_\_\_ Phone: \_\_\_\_\_  
Name: \_\_\_\_\_ E-Mail: \_\_\_\_\_ Phone: \_\_\_\_\_

Use Billing Address Listed Above      Bill TPA      Use this Billing Address:

**COMMENTS** (If signing up for Structured Securities, please list all cocodes you need access to in comment field.)

**After completing form, please save (or print as pdf) and email as an attachment to: [securitiessupport@naic.org](mailto:securitiessupport@naic.org)**