

Date: 9/6/22

Virtual Meeting

MARKET CONDUCT EXAMINATION GUIDELINES (D) WORKING GROUP

Thursday, September 8, 2022

12:00 – 1:00 p.m. ET / 11:00 a.m. – 12:00 p.m. CT / 10:00 – 11:00 a.m. MT / 9:00 – 10:00 a.m. PT

ROLL CALL

| | | | |
|---|----------------------|---------------------------------------|----------------|
| Damion Hughes, Chair | Colorado | Leatrice Geckler | New Mexico |
| Erica Weyhenmeyer, Vice Chair | Illinois | Sylvia Lawson | New York |
| Maria Ailor | Arizona | Teresa Knowles | North Carolina |
| Crystal Phelps/Teri Ann Mecca | Arkansas | Todd Oberholtzer | Ohio |
| Kurt Swan | Connecticut | Landon Hubbard | Oklahoma |
| Frank Pyle | Delaware | Brian Fordham/ Tashia Sizemore | Oregon |
| Sharon Shipp | District of Columbia | Gary Jones/ Paul Townsen | Pennsylvania |
| Elizabeth Nunes/ Paula Shamburger | Georgia | Matt Gendron/ Brett Bache | Rhode Island |
| Doug Ommen | Iowa | Matthew Tarpley | Texas |
| Ron Kreiter | Kentucky | Tanji J. Northrup/ Shelley Wiseman | Utah |
| Mary Lou Moran | Massachusetts | Karla Nuisl | Vermont |
| Jeff Hayden | Michigan | Julie Fairbanks | Virginia |
| Paul Hanson | Minnesota | Jeanette Plitt | Washington |
| Win Nickens/Jo LeDuc | Missouri | Desiree Mauller | West Virginia |
| Peggy Willard-Ross/ Hermoliva Abejar | Nevada | Rebecca Rebholz/ Diane Dambach | Wisconsin |
| Maureen Belanger/ Edwin Pugsley | New Hampshire | | |
| Ralph Boeckman | New Jersey | | |

NAIC Support Staff: Petra Wallace/Lois E. Alexander

AGENDA

1. Consider Adoption of Revisions to Chapter 23—Conducting the Life and Annuity Examination of the *Market Regulation Handbook*, Aug. 22 Draft —*Damion Hughes (CO)* Attachment 1
2. Review Travel Insurance-Related Standardized Data Requests (SDRs) for Inclusion in the Reference Documents of the *Market Regulation Handbook* —*Damion Hughes (CO)* Attachment 2
 - Travel In-Force SDR, Aug. 17 Draft
 - Travel Claims SDR, Aug. 17 Draft

3. Discuss Any Other Matters Brought Before the Working Group
—*Damion Hughes (CO)*
4. Adjournment