

Draft date: 5/7/24

Virtual Meeting

PRODUCER LICENSING (D) TASK FORCE

Thursday, May 9, 2024

12:30 – 1:30 p.m. ET / 11:30 a.m. – 12:30 p.m. CT / 10:30 – 11:30 a.m. MT / 9:30 – 10:30 a.m. PT

ROLL CALL

Larry D. Deiter, Chair	South Dakota	Chlora Lindley-Myers	Missouri
Glen Mulready, Vice Chair	Oklahoma	Eric Dunning	Nebraska
Mark Fowler	Alabama	D.J. Bettencourt	New Hampshire
Lori K. Wing-Heier	Alaska	Alice T. Kane	New Mexico
Ricardo Lara	California	Mike Causey	North Carolina
Trinidad Navarro	Delaware	Jon Godfread	North Dakota
Karima M. Woods	District of Columbia	Judith L. French	Ohio
Michelle B. Santos	Guam	Andrew R. Stolfi	Oregon
Dean L. Cameron	Idaho	Michael Humphreys	Pennsylvania
Amy L. Beard	Indiana	Elizabeth Kelleher Dwyer	Rhode Island
Doug Ommen	Iowa	Cassie Brown	Texas
Vicki Schmidt	Kansas	Jon Pike	Utah
Sharon P. Clark	Kentucky	Kevin Gaffney	Vermont
Timothy J. Temple	Louisiana	Scott A. White	Virginia
Kathleen A. Birrane	Maryland	Mike Kreidler	Washington
Grace Arnold	Minnesota	Allan L. McVey	West Virginia
Mike Chaney	Mississippi	Nathan Houdek	Wisconsin

NAIC Support Staff: Tim Mullen/Greg Welker

AGENDA

1. Discuss the Template for the 1033 Process—*Director Larry D. Deiter (SD)* Attachment A
2. Consider Adoption of its Working Group Reports
—*Director Larry D. Deiter (SD)*
 - A. Adjuster Licensing (D) Working Group
—*Rachel Chester (RI)*
 - B. Producer Licensing Uniformity (D) Working Group
—*Courtney Khodabakhsh (OK)*
 - C. Public Adjuster Licensing (D) Working Group
—*Commissioner Trinidad Navarro (DE)*
 - D. Uniform Education (D) Working Group
—*Richard Tozer (VA)*



3. Receive Comments from ACLI, Finseca, NAIFA
—*Melissa Bova, Vice President, State Affairs, Finseca*
4. Discuss Any Other Matters Brought Before the Task Force
—*Director Larry D. Deiter (SD)*
5. Adjournment