**ABC LIFE INSURANCE COMPANY**

**CLOSING LIQUIDATING BALANCE SHEET AS OF DECEMBER 31, 2023**

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| 12/31/2023STATEMENT |  | ADJUSTED | CLASS1 | CLASS | CLASS | CLASS 4 |
|  VALUE  | ADJUSTMENTS |  VALUE  |  ADMIN.  |  2  |  3  |  & HIGHER  |
| ASSETS |  |  |  |  |  |  |
| CASH ON DEPOSIT | 15,275 |  | 15,275 |  |  | 15,275 |  |
| SHORT-TERM INVESTMENTS | 1,850,915 |  | 1,850,915 | 28,624 | 769,841 | 1,052,450 |  |
| PREMIUM TAX REFUNDS | 10,038 |  | 10,038 |  |  | 10,038 |  |
| **(1)** EARLY ACCESS (ESTATE ASSETS) | 0 | 34,785 | 34,785 |  |  | 34,785 |  |
| **(2)** EARLY ACCESS (CASH) | 0 |  1,500,000  |  1,500,000  |   |   |  1,500,000  |   |
| TOTAL ASSETS |  1,876,228  |  1,534,785  |  3,411,013  |  28,624  |  769,841  |  2,612,548  |  0  |
| LIABILITIES |  |  |  |  |  |  |  |
| POLICY & CONTRACT CLAIMS (LIFE) | 10,000 |  | 10,000 |  |  | 10,000 |  |
| POLICY & CONTRACT CLAIMS (A&H) | 105,646 |  | 105,646 |  |  | 105,646 |  |
| SURRENDERS | 33,947 |  | 33,947 |  |  | 33,947 |  |
| **(1,2)** ACCOUNTS PAYABLE GUARANTY FUND | 2,622,191 | 1,534,785 | 4,156,976 |  | 769,841 | 3,387,135 |  |
| COMMISSIONS DUE & UNPAID | 76,285 |  | 76,285 |  |  |  | 76,285 |
| GENERAL EXPENSES DUE & UNPAID | 152,685 |  | 152,685 |  |  |  | 152,685 |
| TAXES, LICENSES AND FEES | 21,875 |  | 21,875 |  |  |  | 21,875 |
| AMOUNTS HELD AS AGENT | 102,698 |  | 102,698 |  |  |  | 102,698 |
| REMITTANCES NOT ALLOCATED | 10,815 |  | 10,815 |  |  |  | 10,815 |
| PHASE III TAX | 726,892 |  | 726,892 |  |  |  | 726,892 |
| ADMINISTRATION EXPENSE | 15,872 |  12,752  |  28,624  |  28,624  |   |   |   |
| TOTAL LIABILITIES |  3,878,906  |  1,547,537  |  5,426,443  |  28,624  |  769,841  |  3,536,728  |  1,091,250  |
| % OF DISTRIBUTION |  |  |  |  100.00% |  100.00% |  73.87% |  0.00% |
| DOLLAR DISTRIBUTION |  |  |  |  |  |  |  |

1. Net Policyholder liabilities conveyed via assumption agreement less estate assets
2. Represents cash distribution on November 20, 2023