

Draft date: 11/15/23

*2023 Fall National Meeting  
Orlando, Florida*

### **RISK-BASED CAPITAL INVESTMENT RISK AND EVALUATION (E) WORKING GROUP**

Saturday, December 2, 2023

8:00 – 9:00 a.m.

Hilton Orlando Bonnet Creek—Floridian Ballroom G-I—Level 1

### **ROLL CALL**

Philip Barlow, Chair	District of Columbia	William Leung/Debbie Doggett	Missouri
Thomas Reedy	California	Lindsay Crawford	Nebraska
Wanchin Chou	Connecticut	Jennifer Li	New Hampshire
Ray Spudeck/Carolyn Morgan	Florida	Bob Kasinow/Bill Carmello	New York
Vincent Tsang	Illinois	Dale Bruggeman/Tom Botsko	Ohio
Roy Eft	Indiana	Rachel Hemphill	Texas
Carrie Mears/Kevin Clark	Iowa	Doug Stolte	Virginia
Fred Andersen	Minnesota	Steve Drutz/Tim Hays	Washington
		Amy Malm	Wisconsin

NAIC Support Staff: Dave Fleming/Julie Gann

### **AGENDA**

1. Consider Adoption of its Oct. 17 and Summer National Meeting Minutes—*Philip Barlow (DC)* Attachment A  
Attachment B
2. Receive Updates from the Valuation of Securities (E) Task Force and the Statutory Accounting Principles (E) Working Group—*Philip Barlow (DC)*
3. Hear a Presentation from the American Academy of Actuaries (Academy) —*Philip Barlow (DC)* Attachment C
4. Discuss Next Steps—*Philip Barlow (DC)* Attachment D
5. Discuss Any Other Matters Brought Before the Working Group —*Philip Barlow (DC)*
6. Adjournment